



COMPANY ACQUISITION OPPORTUNITY:

(Seller mandate Transferius project Lifestyle)

- LOCATION: Belgium
PRODUCT: Premium retail clothing company with international growth potential
CLIENTS: Private customers
STAFF: > 25 employees.
KEY FIGURES: Turnover > € 5 mln
TRANSACTION: Sale (25 to 100 %)

NON-DISCLOSURE AGREEMENT

We hereby agree and accept that the information presented to us by TRANSFERIUS Mergers & Acquisitions (Trade Mark of Volontimmo Rue Pierre Marchandstraat, 12 Wezembeek-Oppem 1970, Tel +32-(0)474-98.09.35, Vincent Geuens@transferius.be) and/or its principal, for which TRANSFERIUS cannot be held liable, is strictly confidential and will remain TRANSFERIUS or its client's property. We are therefore not allowed to use this information without their explicit authorization, unless required by law.

All information provided will be solely used to facilitate the investment decision and not for competition purposes.

The information will only be made available to those directly involved in the decision process, upon receipt of confidential documents they act under this secrecy agreement. The signatory will be held liable in case of violation of the secrecy by one of his advisers, colleagues or other persons involved in the process by him or his company.

We guarantee that the information will not be reproduced in any way. The receiver will handle the confidential information received with at least the same care he would handle his own confidential information. In case of loss, theft or leaking of the information the receiver immediately notifies the person whom transferred him the information.

If we choose not to pursue the opportunity, we commit ourselves to return to TRANSFERIUS on the first request all information released to us and we guarantee not to disclose to any parties that we have been involved in mergers and acquisitions' discussions for this particular company.

We will not make any direct contact with TRANSFERIUS principal, unless explicitly authorized.

In case of violation of any part of this agreement, we will indemnify TRANSFERIUS and/or its principal for any damage resulting from this misdemeanor, including all incurred legal expenses, if any. This agreement is governed by Belgian law and any dispute related to or originating from this agreement will be handled by the courts of Brussels.

Company:
Group:
Full address:
First name:
Last name:
Function: E-mail:
Phone: + Mobile: +

Date: Signature (+ "Read and approved"):